

#### Welcome to the UK Bike Share Survey - thanks for your time!

Thanks for taking time to answer the following questions. The results will help CoMoUK (the national organisation for shared transport) and partners gain a better understanding of the impact of shared bikes.

In return for completing the survey, you will be given the chance to be entered into a prize draw to win one of 5 x £50 food shopping vouchers. To enter, you must enter your email address at the end of the survey. See terms & conditions. The survey closes on Monday 21st September 2020. For further information, contact <a href="mailto:info@como.org.uk">info@como.org.uk</a>.



_	/O
*	I agree to my responses being used for research led by CoMoUK. I understand only anonymised data and no personal data will be shared with research partners.
	Yes I agree and will respond to the survey
	No I don't agree and wish to exit the survey



#### Bike Share Scheme

vvilicii yea	did you begin using this bike share scheme?
	<b>\$</b>
In which to	vn or city do you use a bike share scheme most often?
III WIIICII LO	vii of city do you use a bike share scheme most often:
	who city up you use a bike share scheme most often:



#### Bike Share Scheme Information

If there is more than one bike share scheme in your area, which do	you use most often? (Leave blank if
you are not sure).	
<b>\$</b>	



# New joiners / returners

* Did you sign up / restart using a bike share scheme for any of these reasons: (tick all which apply)	
Covid lockdown and restrictions to public transport	
The 30 minute Free Rides promotion (Glasgow, Edinburgh, Milton Keynes, Stirling)	
The £10 back to work month pass (Edinburgh)	
NHS / Key worker promotion (various locations)	
Another special offer	
None of the above	
Other (please specify)	
* Have you used the scheme yet?	
Yes, I have used it	
No, I have yet to use the scheme	



## Personal benefits of the bike share scheme you use

* Was joining a bike s	share scheme the ca	atalyst to you		
Cycling for the first				
Cycling for the first time after a long break (5 years+)				
Cycling for the first	time after a shorter brea	ık (1-4 years)		
I have always cycle	ed			
* Since beginning to	use bike share, do y	ou now cycle		
Much more often				
More often				
About the same as	before			
Less often				
Much less often				
In the past week, how (Activity which raises y	•	erate or vigorous physi	cal activity have yo	u undertaken in total?
None	less than 1	hour 1 hour to les	ss than 2.5 hours	2.5 hours or more
	$\circ$			
In the past week, what	contribution did bike	e share make to your to	otal physical activity	<i>(</i> ?
All of most of my physical activity	A major part of my physical activity	One of various activities	A minor part of my physical activity	No contribution
	0	0	0	0

Is the use of bike share the only moderate to vigorous exercise you get on a regular (i.e. weekly) basis?
Yes
○ No
* Please tell us about your bike ownership.
Since joining the scheme, I purchased a <i>conventional</i> pedal bike
Since joining the scheme, I purchased an <i>electrically-assisted</i> bike
I already owned my own bike
I own a bike but it is in disrepair
I don't own my own bike
I used to own a bike but I no longer do since joining the scheme
None of the above
* What are your reasons for choosing to use bike share? (Please tick all which apply)
Exercise / physical health benefits
Mental health benefits
Fun / fresh air
To save time
To make my journey easier
Cheaper than buying a bike
Cheaper than other modes
Environmental reasons
Getting to places not served by public transport
As an alternative to public transport during the Covid 19 pandemic
To avoid taking my bike on train, bus, car
Avoid the worry of own bike maintenance, storage, theft
Avoid traffic congestion or car parking problems
To try cycling
Back up for when my usual mode isn't available

	use an electric bike as part of the bike share scheme, which reasons are important to you? (Tick all
that ap	travel longer distances
	duce my journey time
	alth difficulties or fitness levels
	cle up hills
	oiding fatigue or getting sweaty
To t	try-before-you-buy
То	make cycling more enjoyable
Oth	ner (please specify)
	<u>,                                      </u>



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Currently now often do you tra	avel using the bike share scheme	for each of these purposes?
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	3+ days per week	1-2 days per week	1+ per month	1+ per year	never
Commuting to work					
Business travel / part of job				$\bigcirc$	$\bigcirc$
Cycling to a place of education					
Personal business e.g. shops					$\bigcirc$
Visiting friends and family					
Cycling for leisure					

### Has Covid-19 changed how often you use bike share for the following journey purposes?

	Increased my use	No change	Decreased my use	Unsure
Commuting to work				
Business travel / part of job		$\bigcirc$	$\bigcirc$	
Cycling to a place of education		0		
Personal business e.g. shops		$\bigcirc$		
Visiting friends and family		0	0	
Cycling for leisure				
Comments				

As a result of using bike sh	nare, do you now use a car
Much less often than before	
Less often than before	
The same as before	
More often than before	
Much more often than before	е
	you made with <u>your main bike share scheme</u> - (the scheme you named at the
	made this trip if bike share was not available?
Private car as driver	
Private car as a passenger	
Taxi	
Train	
Underground, light rail or tra	ım
Park and ride	
Bus	
Employer shuttle bus	
Own bicycle	
Walk	
I wouldn't have done this tri	p
Other (please specify)	
How often do you typically ma	uke this trip?
	Frequency
Now	•
Before joining the bike share scheme?	<b>\$</b>
Share scheme?	
* What was the purpose of t	his most recent bike share trip?
Commuting to work	
Business travel / part of job	
Cycling to a place of educa	ion
Personal business e.g. sho	DS .
Visiting friends and family	
Cycling for leisure	
Cysing for leisure	

How long was this last trip by bike share?	T
less than 5 minutes	
5-<15 minutes	
15-<30 minutes	
30-<45 minutes	
45-<60 minutes	
An hour or more	
* Did you use any <u>other</u> forms of transport (other than walking) as part of this trip?  No other form of transport	
Bus	
Train	
Taxi	
Car as driver	
Car as passenger Underground, tram, light rail	
Other	
Curier Curier	



## Not yet used the scheme

If you registered with the scheme, but have not yet used the bikes what are your reasons? (tick all that
apply)
I prefer to use my own bike
The bikes aren't located where I need them
I have had problems hiring a bike
The bikes are not suitable for the journeys I make
I have moved house
It is a back up for when my usual travel mode isn't available
It's too expensive
My personal circumstances have changed
I'm unable to cycle due to poor health
Concerns over Covid 19
I've just not got round to it
Other (please specify)



#### Improving transport options

How likely are you to use the following types of **shared transport** (if they were available in your area)?

	Already using it	Likely to use	Unlikely to use	Unsure /Don't know
Electric bicycles				
Electric scooters (stand up style)			$\bigcirc$	
Car club vehicles (self- service short term hire)				0
Privately owned cars shared peer to peer				
Shared ride in private car (as driver or passenger)	0	0	0	0
Taxi shared with other passengers				
On-demand bus service				
A monthly subscription for a range of transport services				
Do you agree that puuse?	roviding bike share a	alongside public trans	sport makes public tra	ansport more attractiv
Strongly agree				
Agree				
Neither agree or dis	sagree			
Disagree				
Strongly disagree				

Shared (stand up) e-scooter trials are being introduced into some UK cities this year. If you had the choice
of completing a trip by bike share or e-scooter, which would you choose?
Electric bike share
Non-electric bike share
Electric scooter
A mix
Not sure



#### Rating the service

Please rate your experience of the following aspects of the bike share scheme you use most often?

			Neither satisfied or		
	Very satisfied	Fairly satisfied	dissatisfied	Fairly dissatisfied	Very dissatisfied
Registration					
App / website					
Payment options					
Bike comfort					
Lights					
Brakes					
Gears					
Basket (if applicable)					
The hire process					
Value for money					
Customer service					
Communications e.g. emails, texts and social media	$\bigcirc$	$\circ$	$\bigcirc$		$\circ$
Coverage of bikes across the city / distance to walk	$\circ$	0	0	0	0
What improvements, i	f any, would you	like to see with th	ne bike share sch	neme you use mo	st often?

Whi	nich of these options for parking bikes appeal to you most?	
	"Free floating" schemes where hires can be ended anywhere	
	Marked bays where bikes are rented / returned to set locations	
	Hybrid - mix of both	
Plea	ase provide comments	



You	ır	Ч	Δt	· a i	le

Tour details
Personal data in this section will be anonymised and stored in accordance with current Data Protection legislation.
Which of the following age brackets do you fall into?
What is your home postcode?
Are you?
Please specify your ethnicity
What best describes your current employment status?
Which income bracket do you fall into personally?
We are compiling case studies of bike share scheme users to understand more about who uses bike share. If you are willing to help, please use this box to tell us a little about yourself and how you use the bike share scheme. Please only provide information you would be happy to see used as an anonymous quotation.



#### Enter Prize Draw and Submit Survey

If you would like to be entered into the free prize draw to win one of five £50 shopping vouchers, please
provide your email address below. Your email address will only be used for the draw and will be deleted
,
once the draw is completed and prizes received. <u>Terms and Conditions.</u>

Survey responses will be kept confidential. Personal details will only be viewed by CoMoUK and their subcontractors, and will only be used for analysing the data. Individual anonymised responses will only be shared with funding and research partners, and the individual bike scheme managers. The survey results will be used for research and informing policy only, as authorised by CoMoUK. Your personal details will be properly safeguarded and processed in accordance with the requirements of GDPR 2018. See Privacy Policy.